

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

IN RE:	§	
	§	CHAPTER 11
	§	
CORE SCIENTIFIC, INC., <i>et al.</i>	§	CASE NO. 22-90341 (DRJ)
	§	
DEBTORS. ¹	§	(Jointly Administered)
	§	

WITNESS AND EXHIBIT LIST

Main Case No: 22-90341	Name of Debtor: Core Scientific, Inc.
Witnesses:	
Nadine E. Reighn, Legal Recovery Manager, North Mill Equipment Finance, LLC	Judge: Honorable David R. Jones
Todd DuChene, President of Core Scientific, Inc.	Courtroom Deputy: Vriana Portillo
Alfredo R. Perez, Counsel for Core Scientific, Inc.	Hearing Date: July 10, 2023
Any other counsel for Core Scientific, Inc.	Hearing Time: 2:00 p.m.
	Party's Name: North Mill Equipment Finance, LLC
	Attorney's Name: Christopher V. Arisco
	Attorney's Phone: 817-338-1616
	Nature of Proceeding: Motion for Relief from Automatic Stay Regarding Equipment, or Alternatively, Motion for Adequate Protection [Doc. # 780]

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Core Scientific Mining LLC (6971); Core Scientific, Inc. (3837); Core Scientific Acquired Mining LLC (N/A); Core Scientific Operating Company (5526); Radar Relay, Inc. (0496); Core Scientific Specialty Mining (Oklahoma) LLC (4327); American Property Acquisition, LLC (0825); Starboard Capital LLC (6677); RADAR LLC (5106); American Property Acquisitions I, LLC (9717); and American Property Acquisitions, VII, LLC (3198). The Debtors' corporate headquarters and service address is 210 Barton Springs Road, Suite 300, Austin, Texas 78704.

EXHIBITS

Ex. #	Description	Offered	Objection	Admitted/ Not Admitted	Disposition
NM-A	Affidavit in Support of Motion for Relief from Stay, or Alternatively, Motion for Adequate Protection				
NM-B	Master Lease Agreement Number 32109				
NM-C	Equipment Schedule No. 03				
NM-D	UCC-1 Financing Statement No. 2020 2258236				
NM-E	Notice and Acknowledgement of Assignment (Equipment Schedule No. 03)				
NM-F	Equipment Schedule No. 05				
NM-G	Subsequent UCC-1 Financing Statement No. 2020 2258236				
NM-H	Notice and Acknowledgement of Assignment (Equipment Schedule No. 05)				

North Mill Equipment Finance, LLC reserves the right to call any other witness designated or identified by any other party at the hearing for purpose of examination at the hearing and/or any rebuttal witness.

North Mill Equipment Finance, LLC reserves the right to amend its Exhibit List and/or supplement the same. North Mill Equipment Finance, LLC further reserves the right to introduce any document designated by any other party in-interest, as well as any rebuttal documents.

Respectfully submitted,

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